

Crystal Reports 2008/2011 Designer 2 Workshop

This two-day workshop is designed to enhance your basic report writing skills and move you into creating more complex reports. Time will be spent walking you through the tips and tricks of advanced report writing along with a good amount of hands on practice. In addition, you will cover professional design, techniques, sub-reporting and advanced formulas. This course incorporates a number of hands on exercises that reinforce the learning process.

Course Objectives:

- Power Formatting
- Create Running Totals
- Use Parameters
- Understand Formula Evaluation
- Create powerful Groups
- Chart Cross-Tabs
- Use Parameter Values
- Work with Report Alerts
- Create and apply Report Templates
- Set up for CR2008

Audience: Administrators, developers and end-users who need to create dynamic reports from varying data sources.

Prerequisites: Working knowledge of Windows 2000/XP/Vista environment is required. Familiarity with relational database concepts (tables, fields, and records) is strongly recommended.

Number of Days: 2 days

1 Refresher Exercise

Review of Planning a Report
Creating the Report
Placing Fields on the Report
Creating the Formulas
Advanced Grouping
Selecting Certain Records
Helpful Hints for Formatting
Adding and Working with Text Objects
Hiding and Suppressing Sections
Guidelines

2 Power Formatting with Multiple Sections

Using Multiple Sections in Reports
Using the Section Expert to Work with
Sections

Conditionally Formatting Multiple Sections

3 Using the Running Totals Feature

Understanding Running Totals
Creating Running Totals for a List of
Numbers

Conditional Running Totals

4 Prompting with Parameters

Parameter Fields Overview
Parameter Field Considerations
Creating a Parameter Field
Using a Parameter to Select Records
Using a Parameter Field
Creating a Dynamic Value List for
Parameter Values
Importing a Pick List



Adding Parameter Values to Text **Objects** Allowing Multiple Values in Parameters Using Multiple Parameter Fields in **Reports** Specifying and Limiting a Range for a Parameter Using Parameters in Conditional Formatting Using an Edit Mask to Limit String **Parameters** Sorting with a Parameter Group Sorting with a Parameter Using a Parameter to set N in a Top N or Bottom N Report

Cascading Parameter Fields 5 **Using Advanced Formula Features**

Displaying Parameter Fields

Understanding How Crystal Reports Processes the Data

What is a Pass? Pre-Pass #1 and #2 Pass #1, #2, #3 **Using Evaluation Time Functions** Working with Variables Declaring a Variable Assigning a Value to a Variable Using a Variable in a Formula Variable Scope Separating Statements in Complex

Formulas

Working with Arrays Understanding the Formula Evaluation Time Debugger

Using Subreporting as a Workaround 6 **Solution**

Understanding Subreports Unlinked versus Linked Subreports Creating an Unlinked Subreport Linking a Subreport Database Links versus Subreports in **One-to-Many Situations** Formatting the Subreport Passing Data from the Main Report into a Subreport **Creating On-Demand Subreports**

Creating Hyperlinks Using Subreports to Link "Unlinkable" Data

7 **Creating Powerful Groups**

Creating Custom Groups Customizing Group Sort Order Using Group Selection to Filter the Records in the Report Grouping on a Formula Field **Grouping Hierarchically**

Working with Cross-Tab Reports

Understanding How Cross-Tabs Affect Your Data

Creating a Cross-Tab Report Creating a Cross-Tab with Multiple **Rows or Columns**

Applying a Formatting Style to the Cross-Tab

Customizing the Cross-Tab Format **Changing Background Colors** Formatting Individual Cells Changing the Summary Operation Suppressing Rows, Columns or Totals Repeating Row Heading for Multi-Page Cross-Tabs

Using Alias Names for Column and Row Headings

Charting Cross-Tabs Customizing Cross-Tab Group Names CurrentFieldValue

9 **Report Alerts**

What are Report Alerts **Creating Report Alerts** Basing Report Formulas or Conditional Formatting on Report Alerts Creative Usage for Report Alerts

Appendix A: Report Templates 10

What is a Report Template? Standard Report Creation Wizard and Templates The Template Expert Applying a Template and The Consequences **Template Considerations** Creating Your Own Templates

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Installing the Application Minimum Installation Requirements

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